

Evonik Finance B.V. - Hettenheuvelweg 37/39 - 1101 BM Amsterdam

**Statement in relation to the 2016 financial statements of Evonik Finance B.V.**

Dear Sirs,

We hereby declare, to the best of our knowledge, the financial statements prepared in accordance with the applicable set of accounting standards give a true and fair view of the assets, liabilities, financial position and profit or loss of the issuer and the undertakings included in the consolidation taken as a whole and that the management report includes a fair review of the development and performance of the business and the position of the issuer and the undertakings included in the consolidation taken as a whole, together with a description of the principal risks and uncertainties that they face.

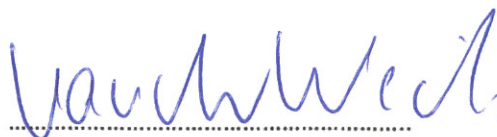
Yours Sincerely,

Evonik Finance B.V.

May 8, 2017



Laila Aoulad Si Kaddour  
Managing Director



Alexander van der Weiden  
Managing Director

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