


Vara Research - Evonik Earnings Estimates for Q4 2018

 Vara Research <small>CREATING TRUST</small>	Q4 2017*	Q4 2018 E	FY 2017*	FY 2018 E	FY 2019 E
in € m					
Sales					
Group	3.556	3.626	14.383	14.968	15.192
Nutrition & Care	1.110	1.147	4.507	4.622	4.717
Resource Efficiency	1.358	1.346	5.393	5.651	5.874
Performance Materials	913	954	3.751	4.008	3.826
thereof Methacrylates				1.882	1.770
Services	172	196	717	695	710
Corporate / Other / Consolidation	3	6	15	15	15
Adjusted EBITDA					
Group	640	489	2.357	2.602	2.509
Nutrition & Care	188	175	747	818	810
Resource Efficiency	311	259	1.173	1.288	1.285
Performance Materials	172	127	658	674	565
thereof Methacrylates				400	279
Services	49	22	133	155	160
Corporate / Other / Consolidation	-80	-94	-354	-334	-316
Adjusted EBIT					
Group	423	289	1.486	1.751	1.574
Nutrition & Care	116	113	463	551	518
Resource Efficiency	242	188	885	993	975
Performance Materials	133	96	507	541	402
Services	18	-9	10	23	21
Corporate / Other / Consolidation	-86	-99	-379	-356	-339
Adjusted net income	275	171	1.007	1.228	1.098
Adjusted EPS (in Euro)	0,59	0,37	2,16	2,64	2,36

For further details please see

<http://corporate.evonik.de/en/investor-relations/share/analysts-estimates/Pages/default.aspx>

Disclaimer

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