

Vara Research - Evonik Earnings Estimates for Q4/FY 2020



	Q4 2019	Q4 2020 E	FY 2019	FY 2020 E	FY 2021 E
in € m					
Sales					
Group	3.284	3.090	13.108	12.082	12.811
Specialty Additives	810	776	3.381	3.152	3.286
Nutrition & Care	747	732	2.922	2.937	2.989
Smart Materials	836	805	3.371	3.175	3.412
Performance Materials	652	517	2.634	1.982	2.205
Services / Corporate / Other	239	245	800	816	824
Adjusted EBITDA					
Group	505	437	2.153	1.923	2.152
Specialty Additives	203	193	886	848	885
Nutrition & Care	109	125	462	552	579
Smart Materials	168	131	651	536	624
Performance Materials	53	32	248	90	179
Services / Corporate / Other	-28	-47	-94	-103	-108
Adjusted EBIT					
Group	253	201	1.201	939	1.163
Specialty Additives	158	152	716	677	713
Nutrition & Care	44	66	231	305	338
Smart Materials	112	76	433	291	370
Performance Materials	22	2	117	-37	-54
Services / Corporate / Other	-82	-95	-296	-292	-288
Adjusted net income	231	149	902	665	820
Adjusted EPS (in Euro)	0,50	0,32	1,94	1,43	1,76

For further details please see

<http://corporate.evonik.de/en/investor-relations/share/analysts-estimates/Pages/default.aspx>

Disclaimer

As of February 1, 2021

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