

Vara Research - Evonik Earnings Estimates for Q3 2020



	Q3 2019	Q3 2020 E	FY 2019	FY 2020 E	FY 2021 E
in € m					
Sales					
Group	3.232	2.928	13.108	12.069	12.807
Specialty Additives	861	780	3.381	3.167	3.339
Nutrition & Care	726	706	2.922	2.923	3.009
Smart Materials	833	768	3.371	3.167	3.420
Performance Materials	607	458	2.634	2.015	2.281
Services / Corporate / Other	205	205	800	816	832
Adjusted EBITDA					
Group	543	471	2.153	1.906	2.123
Specialty Additives	232	197	886	829	873
Nutrition & Care	119	142	462	561	596
Smart Materials	157	124	651	524	609
Performance Materials	49	24	248	89	182
Services / Corporate / Other	-14	-15	-94	-95	-100
Adjusted EBIT					
Group	293	229	1.201	944	1.159
Specialty Additives	189	153	716	658	705
Nutrition & Care	52	82	231	315	339
Smart Materials	99	65	433	288	363
Performance Materials	17	-7	117	-42	57
Services / Corporate / Other	-64	-62	-296	-276	-293
Adjusted net income	195	168	902	679	809
Adjusted EPS (in Euro)	0,42	0,36	1,94	1,46	1,74

For further details please see

<http://corporate.evonik.de/en/investor-relations/share/analysts-estimates/Pages/default.aspx>

Disclaimer

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