

## Vara Research - Evonik Earnings Estimates for Q1 2021



	Q1 2020	Q1 2021 E	FY 2020	FY 2021 E
in € m				
<b>Sales</b>				
<b>Group</b>	3.243	<b>3.288</b>	12.199	<b>12.983</b>
Specialty Additives	852	<b>856</b>	3.225	<b>3.323</b>
Nutrition & Care	748	<b>770</b>	2.922	<b>3.129</b>
Smart Materials	858	<b>891</b>	3.235	<b>3.500</b>
Performance Materials	584	<b>555</b>	1.983	<b>2.212</b>
Services / Corporate / Other	201	<b>201</b>	764	<b>785</b>
<b>Adjusted EBITDA</b>				
<b>Group</b>	513	<b>560</b>	1.906	<b>2.188</b>
Specialty Additives	239	<b>242</b>	857	<b>877</b>
Nutrition & Care	118	<b>146</b>	560	<b>615</b>
Smart Materials	166	<b>171</b>	529	<b>631</b>
Performance Materials	18	<b>40</b>	88	<b>187</b>
Services / Corporate / Other	-28	<b>-32</b>	-128	<b>-126</b>
<b>Adjusted EBIT</b>				
<b>Group</b>	273	<b>304</b>	890	<b>1.166</b>
Specialty Additives	196	<b>199</b>	681	<b>704</b>
Nutrition & Care	54	<b>82</b>	301	<b>361</b>
Smart Materials	108	<b>100</b>	270	<b>360</b>
Performance Materials	-12	<b>7</b>	-45	<b>57</b>
Services / Corporate / Other	-73	<b>-77</b>	-317	<b>-313</b>
<b>Adjusted net income</b>	181	<b>217</b>	640	<b>830</b>
<b>Adjusted EPS (in Euro)</b>	0,39	<b>0,47</b>	1,37	<b>1,78</b>

For further details please see

<http://corporate.evonik.de/en/investor-relations/share/analysts-estimates/Pages/default.aspx>

### Disclaimer

As of March 31, 2021

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