


Vara Research - Evonik Earnings Estimates for Q3 2018

 Vara Research <small>CREATING TRUST</small>	Q3 2017*	Q3 2018 E	FY 2017*	FY 2018 E
in € m				
Sales				
Group	3.556	3.756	14.383	14.963
Nutrition & Care	1.110	1.149	4.507	4.599
Resource Efficiency	1.358	1.448	5.393	5.724
Performance Materials	913	969	3.751	3.929
Services	172	177	717	701
Corporate / Other / Consolidation	3	5	15	15
Adjusted EBITDA				
Group	640	692	2.357	2.633
Nutrition & Care	188	210	747	820
Resource Efficiency	311	345	1.173	1.313
Performance Materials	172	178	658	699
Services	49	42	133	140
Corporate / Other / Consolidation	-80	-80	-354	-335
Adjusted EBIT				
Group	423	480	1.486	1.785
Nutrition & Care	116	142	463	556
Resource Efficiency	242	270	885	1.019
Performance Materials	133	143	507	559
Services	18	11	10	17
Corporate / Other / Consolidation	-86	-89	-379	-363
Adjusted net income	275	319	1.007	1.202
Adjusted EPS (in Euro)	0,59	0,68	2,16	2,58

* restated for new IFRS 15 accounting standard

For further details please see

<http://corporate.evonik.de/en/investor-relations/share/analysts-estimates/Pages/default.aspx>

Disclaimer

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