

Evonik Financials

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As of Q3 2016 (30 Sep, 2016)

KPI Group

in € million	Year FY 2011*	Year FY 2012*	Year FY 2013	Year FY 2014	Q1 2015	Q2 2015	Q3 2015	Q4 2015	Year FY 2015	Q1 2016	Q2 2016	Q3 2016
External Sales	14,540	13,365	12,708	12,917	3,425	3,519	3,365	3,198	13,507	3,106	3,258	3,164
Growth (%)	9%	-8%	-5%	2%	7%	8%	4%	-1%	5%	-9%	-7%	-6%
Volumes (%)	2%	-2%	4%	3%	2%	2%	-1%	3%	1%	0%	4%	3%
Prices (%)	10%	0%	-5%	-1%	0%	1%	2%	-4%	0%	-7%	-10%	-10%
Exchange Rates (%)	-1%	2%	-1%	0%	6%	6%	3%	2%	5%	-1%	0%	1%
Other (incl. M&A; %)	-2%	-6%	-2%	0%	-1%	-1%	0%	-2%	-1%	-1%	-1%	0%
Adjusted EBITDA	2,768	2,467	1,989	1,882	650	661	653	501	2,465	565	585	578
Margin (%)	19.0%	18.5%	15.7%	14.6%	19.0%	18.8%	19.4%	15.7%	18.2%	18.2%	18.0%	18.3%
EBIT	1,924	1,877	1,058	1,077	448	608	382	226	1,664	376	359	381
Adjusted EBIT	2,099	1,887	1,398	1,256	485	486	473	308	1,752	389	406	396
Margin (%)	14.4%	14.1%	11.0%	9.7%	14.2%	13.8%	14.1%	9.6%	13.0%	12.5%	12.5%	12.5%
Adjusted EPS	2.70	2.31	1.85	1.68	0.69	0.66	0.64	0.44	2.42	0.55	0.53	0.53
Free Cash Flow	550	490	-49	-60	179	-13	508	378	1,052	161	47	280
Capital expenditures	830	960	1,140	1,123	189	189	206	293	877	160	211	217
Capital employed (annual average)	10,957	9,250	9,297	10,054					10,530			
ROCE (%)	18.7%	20.4%	15.0%	12.5%					16.6%			
Dividend (€)	0.91	0.92	1.00	1.00					1.15			
Employees (continuing operations)	33,556	32,034	32,995	33,241	33,075	33,187	33,650	33,576	33,576	33,600	33,742	34,277

* not restated for new corporate structure

KPI Nutrition & Care

in € million	Year FY 2011*	Year FY 2012*	Year FY 2013	Year FY 2014	Q1 2015	Q2 2015	Q3 2015	Q4 2015	Year FY 2015	Q1 2016	Q2 2016	Q3 2016
External Sales	4,081	4,204	4,077	4,075	1,229	1,248	1,240	1,208	4,924	1,047	1,111	1,066
Growth (%)	11%	3%	0%	0%	28%	27%	22%	8%	21%	-15%	-11%	-14%
Volumes (%)	5%	3%	5%*	1%*	5%	0%	1%	2%	2%	-5%	5%	0%
Prices (%)	7%	-2%	-5%*	0%*	16%	18%	16%	4%	13%	-8%	-15%	-16%
Exchange Rates (%)	-1%	2%	0%*	0%*	9%	10%	5%	2%	7%	-2%	-1%	2%
Other (incl. M&A; %)	1%	0%	0%*	-1%*	-2%	-1%	0%	0%	-1%	0%	0%	0%
Adjusted EBITDA	1,049	1,055	901	847	353	381	382	319	1,435	293	264	239
Margin (%)	25.7%	25.1%	22.1%	20.8%	28.7%	30.5%	30.8%	26.4%	29.1%	28.0%	23.8%	22.4%
EBIT		933	749	655	301	323	313	255	1,193	240	195	182
Adjusted EBIT	917	929	751	685	302	324	328	261	1,214	240	212	182
Margin (%)	22.5%	22.1%	18.4%	16.8%	24.6%	26.0%	26.5%	21.6%	24.7%	22.9%	19.1%	17.1%
Capital expenditures	186	303	459*	458	54	59	64	73	250	41	61	59
Capital employed (annual average)	1,640	1,906	2,205	2,527					2,923			
ROCE (%)	55.9%	48.7%	34.1%	27.1%					41.5%			
Employees	6,384	6,821	7,150*	6,943	6,927	6,916	7,062	7,165	7,165	7,347	7,369	7,550

* not restated for new corporate structure

KPI Resource Efficiency

in € million	Year FY 2011*	Year FY 2012*	Year FY 2013	Year FY 2014	Q1 2015	Q2 2015	Q3 2015	Q4 2015	Year FY 2015	Q1 2016	Q2 2016	Q3 2016
External Sales	4,045	3,131	3,840	4,040	1,124	1,110	1,044	1,001	4,279	1,120	1,156	1,117
Growth (%)	-4%	-23%	-2%	5%	13%	6%	2%	3%	6%	0%	4%	7%
Volumes (%)	0%	-2%	3%*	5%*	6%	4%	-3%	2%	2%	2%	4%	6%
Prices (%)	9%	1%	0%*	0%*	0%	0%	1%	-1%	0%	-3%	-2%	-3%
Exchange Rates (%)	1%	2%	-2%*	-1%*	6%	5%	3%	3%	4%	0%	0%	2%
Other (incl. M&A; %)	-12%	-23%	-2%*	1%*	1%	-2%	1%	-1%	0%	1%	2%	2%
Adjusted EBITDA	765	663	818	836	244	254	216	182	896	256	270	262
Margin (%)	18.9%	21.2%	21.3%	20.7%	21.7%	22.9%	20.7%	18.2%	20.9%	22.9%	23.4%	23.5%
EBIT		531	646	598	184	199	117	119	618	199	220	203
Adjusted EBIT	611	526	654	642	192	200	161	122	675	200	214	205
Margin (%)	15.1%	16.8%	17.0%	15.9%	17.1%	18.0%	15.4%	12.2%	15.8%	17.9%	18.5%	18.4%
Capital expenditures	170	171	230*	273	46	52	63	80	241	49	63	68
Capital employed (annual average)	2,068	1,596	2,248	2,474					2,726			
ROCE (%)	29.5%	33.0%	29.1%	25.9%					24.8%			
Employees	6,381	5,755	5,854*	7,835	7,908	8,231	8,549	8,662	8,662	8,652	8,758	8,879

* not restated for new corporate structure

KPI Performance Materials

in € million	Year FY 2011*	Year FY 2012*	Year FY 2013	Year FY 2014	Q1 2015	Q2 2015	Q3 2015	Q4 2015	Year FY 2015	Q1 2016	Q2 2016	Q3 2016
External Sales	4,880	4,843	3,828	3,827	851	938	858	789	3,435	772	829	797
Growth (%)	19%	-1%	-7%	0%	-15%	-4%	-11%	-11%	-10%	-9%	-12%	-7%
Volumes (%)	2%	-6%	4%*	4%*	-5%	4%	-2%	5%	1%	5%	4%	4%
Prices (%)	18%	2%	-9%*	-2%*	-14%	-13%	-11%	-18%	-14%	-14%	-16%	-11%
Exchange Rates (%)	-2%	3%	-1%*	0%*	4%	5%	2%	2%	3%	0%	0%	0%
Other (incl. M&A; %)	0%	0%	-1%*	0%*	0%	0%	0%	0%	0%	0%	0%	0%
Adjusted EBITDA	907	853	404	325	72	82	94	62	309	64	105	104
Margin (%)	18.6%	17.6%	10.6%	8.5%	8.5%	8.7%	11.0%	7.9%	9.0%	8.3%	12.7%	13.0%
EBIT		717	251	177	22	52	30	-14	90	39	49	69
Adjusted EBIT	748	701	293	204	42	51	57	24	174	30	70	70
Margin (%)	15.3%	14.5%	7.7%	5.3%	4.9%	5.4%	6.6%	3.0%	5.1%	3.9%	8.4%	8.8%
Capital expenditures	210	344	290*	218	47	43	34	59	183	24	41	42
Capital employed (annual average)	1,702	1,811	1,307	1,397					1,467			
ROCE (%)	43.9%	38.7%	22.4%	14.6%					11.9%			
Employees	6,846	6,134	6,268*	4,353	4,346	4,245	4,387	4,380	4,380	4,384	4,376	4,421

* not restated for new corporate structure

KPI Services

in € million	Year FY 2011*	Year FY 2012*	Year FY 2013	Year FY 2014	Q1 2015**	Q2 2015**	Q3 2015**	Q4 2015**	Year FY 2015**	Q1 2016	Q2 2016	Q3 2016
External Sales	952	999	894	906	207	211	207	203	828	166	163	173
Growth (%)	19%	5%		1%	-10%	-5%	-5%	-14%	-9%	-20%	-23%	-16%
Volumes (%)												
Prices (%)												
Exchange Rates (%)												
Other (incl. M&A; %)												
Adjusted EBITDA	139	174	146	151	46	28	46	40	159	35	33	50
Margin (%)	14.6%	17.4%	16.3%	16.7%	22.2%	13.3%	22.2%	19.7%	19.2%	21.1%	20.2%	28.9%
EBIT		64	33	35	16	-2	14	5	33	-3	-11	13
Adjusted EBIT	56	78	46	49	20	2	18	10	50	7	4	21
Margin (%)	5.9%	7.8%	5.1%	5.4%	9.7%	0.9%	8.7%	4.9%	6.0%	4.2%	2.5%	12.1%
Capital expenditures	84	103	123*	153	39	31	40	67	177	43	41	41
Capital employed (annual average)	442	486	520	507					539			
ROCE (%)	12.7%	16.0%	8.9%	9.7%					9.2%			
Employees	10,946	11,900	12,192*	13,173	12,971	12,907	12,747	12,668	12,668	12,710	12,737	12,896

* not restated for new corporate structure

** 2015 figures restated for restructuring between Services and Corporate / Others segments (FY 2015: -€4 m adj. EBITDA impact in Services)

KPI Corporate / Others

in € million	Year FY 2011*	Year FY 2012*	Year FY 2013	Year FY 2014	Q1 2015**	Q2 2015**	Q3 2015**	Q4 2015**	Year FY 2015**	Q1 2016	Q2 2016	Q3 2016
External Sales	170	188	69	69	14	12	16	-3	41	1	-1	11
<i>Growth (%)</i>												
<i>Volumes (%)</i>												
<i>Prices (%)</i>												
<i>Exchange Rates (%)</i>												
<i>Other (incl. M&A; %)</i>												
Adjusted EBITDA	-311	-278	-280	-277	-65	-84	-85	-102	-334	-83	-87	-77
EBIT		-368	-621	-388	-75	36	-92	-139	-270	-98	-94	-87
Adjusted EBIT	-404	-347	-346	-324	-71	-91	-91	-109	-361	-88	-94	-82
Capital expenditures	106	39	38*	21	3	4	5	14	26	3	5	7
Capital employed (annual average)	3,519		3,032	3,149					2,875			
Employees	1,846	1,424	1,531*	937	923	888	905	701	701	507	502	531

* not restated for new corporate structure

** 2015 figures restated for restructuring between Services and Corporate / Others segments (FY 2015: +€4 m adj. EBITDA impact in Corporate / Others)

Group Income Statement

in € million	Year FY 2011*	Year FY 2012*	Year FY 2013	Year FY 2014	Q1 2015	Q2 2015	Q3 2015	Q4 2015	Year FY 2015	Q1 2016	Q2 2016	Q3 2016
Sales	14,540	13,365	12,708	12,917	3,425	3,519	3,365	3,198	13,507	3,106	3,258	3,164
Cost of sales	-10,247	-9,457	-9,111	-9,308	-2,317	-2,345	-2,245	-2,188	-9,096	-2,048	-2,144	-2,106
Gross profit on sales	4,293	3,908	3,597	3,609	1,108	1,174	1,120	1,010	4,411	1,058	1,114	1,058
Selling expenses	-1,242	-1,286	-1,294	-1,289	-341	-371	-352	-385	-1,447	-356	-383	-369
Research and development expenses	-365	-382	-394	-413	-101	-104	-102	-127	-434	-103	-109	-109
General administrative expenses	-663	-634	-631	-601	-160	-184	-166	-184	-693	-155	-174	-175
Other operating income & expenses	-186	209	-229	-243	-59	92	-102	-87	-158	-65	-74	-24
Result from investments recognized at equity	80	62	9	14	1	1	-16	-1	-15	-3	-15	0
Income before financial result and income taxes, continuing operations = EBIT	1,837	1,815	1,058	1,077	448	608	382	226	1,664	376	359	381
Financial Result	-294	-259	-249	-235	-63	-51	-86	-22	-223	-34	-93	-55
Income before income taxes, continuing operations	1,543	1,556	809	842	385	557	296	204	1,441	342	266	326
Income taxes	-451	-453	-224	-252	-115	-133	-105	-70	-422	-98	-97	-100
Income after taxes, continuing operations	1,092	1,103	585	590	270	424	191	134	1,019	244	169	226
Income after taxes, discontinued operations	-78	65	1,428	-9	-11	-5	0	-2	-17	0	-1	1
Income after taxes	1,014	1,168	2,013	581	259	419	191	132	1,002	244	168	227
thereof attributable to non-controlling interests	3	3	-41	13	3	1	3	3	11	4	3	4
Shareholders of EVONIK Industries AG (net income)	1,011	1,165	2,054	568	256	418	188	129	991	240	165	223
EPS	2.17	2.50	4.41	1.22	0.55	0.90	0.40	0.28	2.13	0.52	0.35	0.48

* not restated for new corporate structure

Group Adjusted Income Statement

in € million	Year FY 2011*	Year FY 2012*	Year FY 2013	Year FY 2014	Q1 2015	Q2 2015	Q3 2015	Q4 2015	Year FY 2015	Q1 2016	Q2 2016	Q3 2016
Sales	14,540	13,365	12,708	12,917	3,425	3,519	3,365	3,198	13,507	3,106	3,258	3,164
Adjusted EBITDA	2,768	2,467	1,989	1,882	650	661	653	501	2,465	565	585	578
Depreciation and amortization	669	-580	-591	-626	-165	-175	-180	-193	-713	-176	-179	-182
Adjusted EBIT	2,099	1,887	1,398	1,256	485	486	473	308	1,752	389	406	396
Adjusted net interest result	-381	-321	-255	-192	-56	-40	-53	-22	-171	-29	-49	-53
Adjusted other financial result			6	-17	7	-9	-5	-1	-8	-3	-6	3
Adjusted net financial result			-249	-209	-49	-49	-58	-23	-179	-32	-55	-50
Depreciation and amortization on intangible assets			84	59	9	10	10	10	39	10	10	11
Adjusted Income before income taxes, continuing operations	1,718	1,566	1,233	1,106	445	447	425	295	1,612	367	361	357
Adjusted income taxes, continuing operations	-454	-445	-355	-313	-122	-139	-126	-86	-473	-109	-112	-106
Adjusted income after taxes	1,264	1,121	878	793	323	308	299	209	1,139	258	249	251
Adjusted non-controlling interest	-8	-45	-14	-11	-3	-1	-3	-4	-11	-4	-3	-4
Adjusted net income	1,256	1,076	864	782	320	307	296	205	1,128	254	246	247
Adjusted EPS	2.70	2.31	1.85	1.68	0.69	0.66	0.64	0.44	2.42	0.55	0.53	0.53

* not restated for new P&L structure

Adjustments

in € million	Year FY 2011	Year FY 2012	Year FY 2013	Year FY 2014	Q1 2015	Q2 2015	Q3 2015	Q4 2015	Year FY 2015	Q1 2016	Q2 2016	Q3 2016
Restructuring	-30	132	-191	-86	-8	-14	-20	-24	-65	-6	-18	-1
Impairment losses/reversal of impairment losses	-131	-167	-15	-37	-24	1	-24	-16	-63	0	-17	-1
Acquisition / divestment of shareholdings	-33	8	-41	1	0	142	0	0	142	0	-11	-6
Other	19	17	-93	-57	-5	-7	-47	-42	-102	-7	-1	-7
=Adjustments	-175	-10	-340	-179	-37	122	-91	-82	-88	-13	-47	-15

Group Balance Sheet

Assets

in € million	Year FY 2011	Year FY 2012	Year FY 2013	Year FY 2014	Q1 2015	Q2 2015	Q3 2015	Year FY 2015	Q1 2016	Q2 2016	Q3 2016
Intangible assets	3,272	3,190	3,038	3,100	3,182	3,175	3,164	3,168	3,199	3,219	3,259
Property, plant and equipment	5,901	6,117	4,832	5,515	5,784	5,712	5,632	5,808	5,727	5,836	5,845
Investments recognized at equity	1,057	1,122	878	357	359	59	47	53	55	47	45
Financial assets	255	197	150	83	94	92	114	116	134	139	167
Deferred tax assets	477	842	837	1,127	1,448	1,017	1,110	1,110	1,150	1,611	1,579
Other income tax assets	23	21	13	11	13	14	14	11	11	11	10
Other receivables	41	35	30	58	57	60	56	54	58	53	52
Non-current assets	11,026	11,524	9,778	10,251	10,937	10,129	10,137	10,320	10,334	10,916	10,957
Inventories	1,645	1,648	1,594	1,778	1,813	1,777	1,780	1,763	1,750	1,654	1,648
Other income tax assets	60	121	188	211	169	209	112	111	76	104	117
Trade accounts receivable	1,711	1,687	1,626	1,720	2,051	2,075	1,964	1,813	1,817	1,755	1,709
Other receivables	358	325	278	303	336	345	306	265	314	328	314
Financial assets	688	1,086	748	449	769	436	388	365	363	192	147
Cash and cash equivalents	1,409	741	1,527	921	1,614	1,777	2,342	2,368	2,466	2,156	4,340
Current assets	5,871	5,608	5,961	5,382	6,752	6,619	6,892	6,685	6,786	6,189	8,275
Assets held for sale	47	34	144	52	41	31	33	0	0	0	0
Current assets	5,918	5,642	6,105	5,434	6,793	6,650	6,925	6,685	6,786	6,189	8,275
Total assets	16,944	17,166	15,883	15,685	17,730	16,779	17,062	17,005	17,120	17,105	19,232

Liabilities

in € million	Year FY 2011	Year FY 2012	Year FY 2013	Year FY 2014	Q1 2015	Q2 2015	Q3 2015	Year FY 2015	Q1 2016	Q2 2016	Q3 2016
Issued capital	466	466	466	466	466	466	466	466	466	466	466
Reserves	5,515	4,892	6,292	5,961	5,861	6,712	6,619	7,027	7,082	5,765	6,025
Equity attributable to shareholders of Evonik Industries AG	5,981	5,358	6,758	6,427	6,327	7,178	7,085	7,493	7,548	6,231	6,491
Equity attributable to non-controlling interests	93	111	78	95	99	95	96	83	80	88	90
Total equity	6,074	5,469	6,836	6,522	6,426	7,273	7,181	7,576	7,628	6,319	6,581
Provisions for pensions and other post-employment benefits	2,805	4,380	3,331	3,953	4,875	3,489	3,784	3,349	3,528	5,054	4,917
Other provisions	1,014	799	800	903	916	954	922	854	869	865	880
Deferred tax liabilities	481	413	412	449	450	441	449	479	450	477	462
Other income tax liabilities	70	115	148	199	207	224	226	150	157	127	168
Financial liabilities	2,745	1,464	627	666	1,453	1,437	1,422	1,415	1,383	1,416	3,294
Other payables	369	309	81	71	106	95	103	106	106	59	56
Non-current liabilities	7,484	7,480	5,399	6,241	8,007	6,640	6,906	6,353	6,493	7,998	9,777
Other provisions	1,174	1,130	979	957	1,042	803	1,017	1,177	1,213	924	1,010
Other income tax liabilities	352	223	158	105	149	177	188	209	227	173	123
Financial liabilities	402	1,483	1,037	469	696	465	412	291	260	301	333
Trade accounts payable	1,086	1,096	1,089	1,126	1,046	1,028	980	1,090	900	917	961
Other payables	284	272	282	247	350	388	370	309	399	473	447
	3,298	4,204	3,545	2,904	3,283	2,861	2,967	3,076	2,999	2,788	2,874
Liabilities associated with assets held for sale	88	13	103	18	14	5	8	0	0	0	0
Current liabilities	3,386	4,217	3,648	2,922	3,297	2,866	2,975	3,076	2,999	2,788	2,874
Total equity and liabilities	16,944	17,166	15,883	15,685	17,730	16,779	17,062	17,005	17,120	17,105	19,232

Group Cash Flow Statement

In € million	Year FY 2010*	Year FY 2011*	Year FY 2012*	Q1 2013	Q2 2013	Q3 2013	Q4 2013	Year FY 2013	Q1 2014	Q2 2014	Q3 2014	Q4 2014	Year FY 2014	Q1 2015	Q2 2015	Q3 2015	Q4 2015	Year FY 2015	Q1 2016	Q2 2016	Q3 2016
Income before financial result and income taxes, continuing operations = EBIT	1,339	1,837	1,815	432	309	116	201	1,058	299	249	295	233	1,077	448	608	382	226	1,664	376	359	381
Depreciation, amortization, impairment losses/reversal of impairment losses on non-current assets	799	785	745	143	179	161	155	638	147	173	164	172	656	191	177	188	208	764	176	183	178
Result from investments recognized at equity				-1	-2	-1	-5	-9	-3	-5	-5	-1	-14	-1	-1	16	1	15	3	15	0
Gains/losses on disposal of non-current assets	-21	5	27	1	1	-2	0	0	0	7	-7	-4	-4	1	-148	2	1	-144	0	0	-1
Change in inventories	-179	-255	-100	-126	34	-15	5	-102	-19	-27	-62	18	-90	55	3	-42	36	52	-5	120	-3
Change in trade accounts receivable	-247	-121	-22	-186	28	62	54	-42	-131	-37	36	103	-29	-244	-54	82	172	-44	-25	85	43
Change in trade accounts payable and current advance payments received from customers	240	76	-25	5	-103	42	45	-11	36	13	-100	79	28	-53	-21	-30	86	-18	-154	0	46
Change in provisions for pensions and other post-employment benefits	-176	-200	-207	-33	-26	-44	-29	-132	-32	-35	-55	-43	-165	-36	-24	-57	-45	-162	-37	-30	-58
Change in other provisions	241	-76	-142	-17	-237	247	-7	-14	36	-222	75	68	-43	51	-179	147	92	111	50	-300	90
Change in miscellaneous assets/liabilities	-75	-108	-169	57	-61	137	-9	124	-3	-42	38	-62	-70	86	-41	47	0	92	35	24	-15
Cash outflows for interest	-199	-194	-143	-15	-21	-13	-109	-158	-10	-19	-12	-73	-114	-12	-31	-13	-11	-67	-18	-42	-28
Cash inflows from interest	34	32	29	5	1	2	5	13	5	3	2	3	13	2	4	3	13	22	17	11	5
Cash inflows from dividends	55	58	37	1	1	1	3	6	0	16	0	4	20	0	16	0	1	19	1	3	3
Cash inflows/outflows for income taxes	-240	-404	-450	-82	-119	-26	-110	-337	-27	-93	-57	-53	-230	-45	-142	-8	-141	-336	-72	-177	-141
Cash flow from operating activities, continuing operations	1,571	1,435	1,395	184	-16	667	199	1,034	298	-19	312	444	1,035	445	167	717	639	1,968	347	251	500
Cash flow from operating activities, discontinued operations	504	-126	25	4	37	-10	-10	21	17	12	2	0	31	1	2	0	0	3	0	0	0
Cash flow from operating activities	2,075	1,309	1,420	188	21	657	189	1,055	315	-7	314	444	1,066	446	169	717	639	1,971	347	251	500
Cash outflows for investments in intangible assets, property, plant and equipment, investment property	-769	-885	-905	-216	-235	-303	-329	-1,083	-258	-263	-243	-331	-1,095	-266	-180	-209	-261	-916	-186	-204	-220
Cash outflows for investments in shareholdings	-55	-134	-30	-2	-2	-4	-13	-21	-39	-3	-65	-7	-114	-3	-37	-2	-28	-70	-58	-29	-48
Cash inflows from divestments of intangible assets, property, plant and equipment, investment property	53	62	42	13	17	3	10	43	2	0	0	15	17	3	5	5	0	13	3	1	15
Cash inflows/outflows from divestments of shareholdings	63	1,021	59	-7	-17	1,071	25	1,072	16	-38	581	19	578	3	420	-3	1	421	0	0	1
Cash inflows/outflows relating to securities, deposits and loans	-364	-262	-238	362	-98	-302	531	493	-4	2	19	231	248	-242	272	72	9	111	5	238	-8
Cash outflows to fund the contractual trust arrangement	-200	-400	-400	0	0	0	-200	-200	0	0	0	-209	-209	0	-10	-8	-201	-219	0	-14	0
Cash flow from investing activities, continuing operations	-1,111	-612	-1,472	150	-335	465	24	304	-283	-302	292	-282	-575	-505	470	-145	-480	-660	-236	-8	-260
Cash flow from investing activities, discontinued operations	-161	14	-149	3	-19	75	0	59	-1	0	0	0	-1	0	0	0	0	0	0	0	0
Cash flow from investing activities	-1,272	-598	-1,621	153	-354	540	24	363	-284	-302	292	-282	-576	-505	470	-145	-480	-660	-236	-8	-260
Cash inflows/outflows relating to capital contributions	26	18	0	0	0	0	2	2	0	0	0	0	0	0	0	1	2	3	2	2	0
Cash outflows for dividends to shareholders of Evonik Industries AG	-320	-400	-425	-429	0	0	0	-429	0	-466	0	0	-466	0	-466	0	0	-466	0	-536	0
Cash outflows for dividends to non-controlling interests	-24	-14	-11	0	-3	-3	0	-6	-3	0	-2	0	-5	-7	-3	0	-1	-11	-8	0	-1
Cash inflows/outflows from changes in ownership interests in subsidiaries without loss of control	0	-3	0	0	0	0	0	-2	0	0	0	0	0	0	0	0	0	0	0	0	0
Cash outflows for the purchase of treasury shares	0	0	0	0	0	0	0	0	-6	-7	0	0	-13	-7	-7	0	0	-14	-7	-8	0
Cash inflows from the sale of treasury shares	0	0	0	0	0	0	0	0	13	0	0	0	13	0	15	0	0	15	0	15	0
Cash inflows from the addition of financial liabilities	355	264	135	48	547	156	-28	723	112	27	9	59	207	795	30	29	-10	844	29	60	1,974
Cash outflows for repayment of financial liabilities	-414	-501	-187	-120	-48	-89	-1,072	-1,329	-87	0	-13	-791	-891	-48	-38	-25	-127	-238	-22	-45	-31
Cash outflows in connection with financial transactions	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	-42	0
Cash flow from financing activities, continuing operations	-228	-628	-488	-503	496	64	-1,098	-1,041	16	-433	-4	-734	-1,155	733	-469	5	-136	133	-6	-554	1,942
Cash flow from financing activities, discontinued operations	-149	-8	20	0	113	272	33	418	0	0	0	0	0	0	0	0	0	0	0	0	0
Cash flow from financing activities	-377	-636	-468	-503	609	336	-1,065	-623	16	-433	-4	-734	-1,155	733	-469	5	-136	133	-6	-554	1,942
Change in cash and cash equivalents	426	75	-669	-162	276	1,533	-852	795	47	-742	602	-572	-665	674	170	577	23	1,444	105	-311	2,182
Cash and cash equivalents as of beginning of period	885	1,351	1,411	793	638	903	2,429	793	1,572	1,618	881	1,495	1,572	921	1,614	1,778	2,343	921	2,368	2,466	2,156
Change in cash and cash equivalents	426	75	-669	-162	276	1,533	-852	795	47	-742	602	-572	-665	674	170	577	23	1,444	105	-311	2,182
Changes in exchange rates and other changes in cash and cash equivalents	40	-15	-1	7	-11	-7	-5	-16	-1	5	-12	-2	14	19	-6	-12	2	9	-7	1	2
Cash and cash equivalents as of end of period	1,351	1,411	741	638	903	2,429	1,572	1,572	1,618	881	1,495	921	921	1,614	1,778	2,343	2,368	2,368	2,466	2,156	4,340
Cash and cash equivalents included in assets held for sale	-248	-2	0	-50	-1	0	-45	-45	-43	0	0	0	0	0	-1	-1	0	0	0	0	0
Cash and cash equivalents as on the balance sheet as of end of period	1,103	1,409	741	588	902	2,429	1,527	1,527	1,575	881	1,495	921	921	1,614	1,777	2,342	2,368	2,368	2,466	2,156	4,340

* not restated for new P&L structure

Group Net Financial Position

in € million	Year	Year	Year	Year	Q1 2015	Q2 2015	Q3 2015	Year	Q1 2016	Q2 2016	Q3 2016	Notes of the annual report 2015
	FY 2011	FY 2012	FY 2013	FY 2014				FY 2015				
Non-current financial liabilities	-2,657	-1,397	-627	-639	-1,397	-1,393	-1,382	-1,361	-1,345	-1,352	-3,241	(7.10)
Current financial liabilities	-249	-1,437	-979	-290	-320	-304	-300	-194	-213	-229	-292	(7.10)
Financial debt	-2,906	-2,834	-1,606	-929	-1,717	-1,697	-1,682	-1,555	-1,558	-1,581	-3,533	
- Cash and cash equivalents	1,409	741	1,527	921	1,614	1,777	2,342	2,368	2,466	2,156	4,340	(8.3)
- Current securities	649	928	635	387	640	365	286	262	261	10	11	(10.2)
- Other financial assets	5	2	15	21	11	14	17	23	8	13	19	
Financial assets	2,063	1,671	2,177	1,329	2,265	2,156	2,645	2,653	2,735	2,179	4,370	
Net financial debt/cash as stated on the balance sheet	-843	-1,163	571	400	548	459	963	1,098	1,177	598	837	