

Evonik Financials

KPI Group and Segments	P. 2-7
Group Income Statement	P. 8-9
Group Balance Sheet	P. 10
Group Cash Flow Statement	P. 11
Group Net Financial Position	P. 12

As of Q3 2015 (30 September, 2015)

2013 / 2014 restated
prior Q1 2015 reporting
due to new Corporate
and P&L structure

KPI Group

in € million	Year FY 2010*	Year FY 2011*	Year FY 2012*	Year FY 2013	Q1 2014	Q2 2014	Q3 2014	Q4 2014	Year FY 2014	Q1 2015	Q2 2015	Q3 2015
External Sales	13,300	14,540	13,365	12,708	3,201	3,247	3,243	3,226	12,917	3,425	3,519	3,365
<i>Growth (%)</i>		9%	-8%	-5%	0%	1%	1%	4%	2%	7%	8%	4%
<i>Volumes (%)</i>		2%	-2%	4%	5%	5%	2%	-1%	3%	2%	2%	-1%
<i>Prices (%)</i>		10%	0%	-5%	-4%	-2%	-1%	3%	-1%	0%	1%	2%
<i>Exchange Rates (%)</i>		-1%	2%	-1%	-1%	-2%	0%	2%	0%	6%	6%	3%
<i>Other (incl. M&A; %)</i>		-2%	-6%	-2%	0%	0%	0%	0%	0%	-1%	-1%	0%
Adjusted EBITDA	2,365	2,768	2,467	1,989	465	471	500	446	1,882	650	661	653
<i>Margin (%)</i>	17.8%	19.0%	18.5%	15.7%	14.5%	14.5%	15.4%	13.8%	14.6%	19.0%	18.8%	19.4%
EBIT		1,924	1,877	1,058	299	249	295	233	1,077	448	608	382
Adjusted EBIT	1,639	2,099	1,887	1,398	318	321	349	268	1,256	485	486	473
<i>Margin (%)</i>	12.3%	14.4%	14.1%	11.0%	9.9%	9.9%	10.8%	8.3%	9.7%	14.2%	13.8%	14.1%
Adjusted EPS	2.01	2.70	2.31	1.85	0.42	0.39	0.47	0.40	1.68	0.69	0.66	0.64
Capital expenditures	652	830	960	1,140	209	268	276	370	1,123	189	189	206
Capital employed (annual average)	10,587	10,957	9,250	9,297					10,054			
ROCE (%)	15.0%	18.7%	20.4%	15.0%					12.5%			
Employees (continuing operations)	34,407	33,556	32,034	32,995	33,059	32,982	33,296	33,241	33,241	33,075	33,187	33,650

* not restated for new corporate structure

KPI Nutrition & Care

in € million	Year FY 2010*	Year FY 2011*	Year FY 2012*	Year FY 2013	Q1 2014	Q2 2014	Q3 2014	Q4 2014	Year FY 2014	Q1 2015	Q2 2015	Q3 2015
External Sales	3,677	4,081	4,204	4,077	962	983	1,016	1,114	4,075	1,229	1,248	1,240
Growth (%)		11%	3%	0%	-4%	-4%	0%	8%	0%	28%	27%	22%
Volumes (%)		5%	3%	5%*	2%*	2%*	1%*	-2%*	1%*	5%	0%	1%
Prices (%)		7%	-2%	-5%*	-4%*	-4%*	-2%*	8%*	0%*	16%	18%	16%
Exchange Rates (%)		-1%	2%	0%*	-2%*	-3%*	1%*	2%*	0%*	9%	10%	5%
Other (incl. M&A; %)		1%	0%	0%*	0%*	0%*	0%*	-1%*	-1%*	-2%	-1%	0%
Adjusted EBITDA	985	1,049	1,055	901	186	186	206	269	847	353	381	382
Margin (%)	26.8%	25.7%	25.1%	22.1%	19.3%	18.9%	20.3%	24.1%	20.8%	28.7%	30.5%	30.8%
EBIT			933	749	148	148	157	203	655	301	323	313
Adjusted EBIT	853	917	929	751	149	148	168	220	685	302	324	328
Margin (%)	23.2%	22.5%	22.1%	18.4%	15.5%	15.1%	16.5%	19.7%	16.8%	24.6%	26.0%	26.5%
Capital expenditures	109	186	303	459*	81	125	124	128	458	54	59	64
Capital employed (annual average)	1,497	1,640	1,906	2,205					2,527			
ROCE (%)	57.0%	55.9%	48.7%	34.1%					27.1%			
Employees	6,326	6,384	6,821	7,150*	6,992	6,904	6,931	6,943	6,943	6,927	6,916	7,062

* not restated for new corporate structure

KPI Resource Efficiency

in € million	Year FY 2010*	Year FY 2011*	Year FY 2012*	Year FY 2013	Q1 2014	Q2 2014	Q3 2014	Q4 2014	Year FY 2014	Q1 2015	Q2 2015	Q3 2015
External Sales	4,195	4,045	3,131	3,840	999	1,043	1,027	971	4,040	1,124	1,110	1,044
Growth (%)		-4%	-23%	-2%	4%	3%	5%	8%	5%	13%	6%	2%
Volumes (%)		0%	-2%	3%*	7%*	7%*	2%*	4%*	5%*	6%	4%	-3%
Prices (%)		9%	1%	0%*	-1%*	0%*	0%*	0%*	0%*	0%	0%	1%
Exchange Rates (%)		1%	2%	-2%*	-2%*	-4%*	0%*	2%*	-1%*	6%	5%	3%
Other (incl. M&A; %)		-12%	-23%	-2%*	0%*	1%*	0%*	2%*	1%*	1%	-2%	1%
Adjusted EBITDA	746	765	663	818	221	226	214	175	836	244	254	216
Margin (%)	17.8%	18.9%	21.2%	21.3%	22.1%	21.7%	20.8%	18.0%	20.7%	21.7%	22.9%	20.7%
EBIT			531	646	177	142	159	120	598	184	199	117
Adjusted EBIT	569	611	526	654	180	178	164	120	642	192	200	161
Margin (%)	13.6%	15.1%	16.8%	17.0%	18.0%	17.1%	16.0%	12.4%	15.9%	17.1%	18.0%	15.4%
Capital expenditures	247	170	171	230*	60	67	60	86	273	46	52	63
Capital employed (annual average)	2,215	2,068	1,596	2,248					2,474			
ROCE (%)	25.7%	29.5%	33.0%	29.1%					25.9%			
Employees	7,874	6,381	5,755	5,854*	8,010	8,049	7,910	7,835	7,835	7,908	8,231	8,549

* not restated for new corporate structure

KPI Performance Materials

in € million	Year FY 2010*	Year FY 2011*	Year FY 2012*	Year FY 2013	Q1 2014	Q2 2014	Q3 2014	Q4 2014	Year FY 2014	Q1 2015	Q2 2015	Q3 2015
External Sales	4,117	4,880	4,843	3,828	999	979	966	883	3,827	851	938	858
Growth (%)		19%	-1%	-7%	-1%	4%	0%	-3%	0%	-15%	-4%	-11%
Volumes (%)		2%	-6%	4%*	7%*	7%*	4%*	-3%*	4%*	-5%	4%	-2%
Prices (%)		18%	2%	-9%*	-6%*	-3%*	0%*	1%*	-2%*	-14%	-13%	-11%
Exchange Rates (%)		-2%	3%	-1%*	-1%*	0%*	0%*	2%*	0%*	4%	5%	2%
Other (incl. M&A; %)		0%	0%	-1%*	0%*	0%*	-2%*	0%*	0%*	0%	0%	0%
Adjusted EBITDA	626	907	853	404	80	83	90	72	325	72	82	94
Margin (%)	15.2%	18.6%	17.6%	10.6%	8.0%	8.5%	9.3%	8.2%	8.5%	8.5%	8.7%	11.0%
EBIT			717	251	53	43	50	31	177	22	52	30
Adjusted EBIT	469	748	701	293	53	57	59	35	204	42	51	57
Margin (%)	11.4%	15.3%	14.5%	7.7%	5.3%	5.8%	6.1%	4.0%	5.3%	4.9%	5.4%	6.6%
Capital expenditures	132	210	344	290*	41	45	54	78	218	47	43	34
Capital employed (annual average)	1,630	1,702	1,811	1,307					1,397			
ROCE (%)	28.8%	43.9%	38.7%	22.4%					14.6%			
Employees	6,789	6,846	6,134	6,268*	4,395	4,422	4,394	4,353	4,353	4,346	4,245	4,387

* not restated for new corporate structure

KPI Services

in € million	Year FY 2010*	Year FY 2011*	Year FY 2012*	Year FY 2013	Q1 2014	Q2 2014	Q3 2014	Q4 2014	Year FY 2014	Q1 2015	Q2 2015	Q3 2015
External Sales	801	952	999	894	231	223	217	235	906	207	211	207
Growth (%)		19%	5%		0%	5%	-2%	2%	1%	-10%	-5%	-5%
Volumes (%)												
Prices (%)												
Exchange Rates (%)												
Other (incl. M&A; %)												
Adjusted EBITDA	106	139	174	146	43	45	47	16	151	46	31	46
Margin (%)	13.2%	14.6%	17.4%	20.7%	18.6%	20.2%	21.7%	6.8%	16.7%	22.2%	14.7%	22.2%
EBIT			64	33	15	17	17	-14	35	16	1	15
Adjusted EBIT	28	56	78	46	18	21	22	-12	49	20	4	19
Margin (%)	3.5%	5.9%	7.8%	9.7%	7.8%	9.4%	10.1%	-5.1%	5.4%	9.7%	1.9%	9.2%
Capital expenditures	79	84	103	123*	23	24	34	72	153	39	31	40
Capital employed (annual average)	447	442	486	520					507			
ROCE (%)	6.3%	12.7%	16.0%	8.9%					9.7%			
Employees	10,616	10,946	11,900	12,192*	12,675	12,649	13,130	13,173	13,173	12,971	12,907	12,747

* not restated for new corporate structure

KPI Corporate / Others

in € million	Year FY 2010*	Year FY 2011*	Year FY 2012*	Year FY 2013	Q1 2014	Q2 2014	Q3 2014	Q4 2014	Year FY 2014	Q1 2015	Q2 2015	Q3 2015
External Sales	108	170	188	69	10	19	17	23	69	14	12	16
<i>Growth (%)</i>												
<i>Volumes (%)</i>												
<i>Prices (%)</i>												
<i>Exchange Rates (%)</i>												
<i>Other (incl. M&A; %)</i>												
Adjusted EBITDA	-288	-311	-278	-280	-65	-69	-57	-86	-277	-65	-87	-85
EBIT			-368	-621	-94	-101	-88	-107	-388	-75	33	-93
Adjusted EBIT	-420	-404	-347	-346	-82	-83	-64	-95	-324	-71	-93	-92
Capital expenditures	44	106	39	38*	4	7	4	6	21	3	4	5
Capital employed (annual average)	3,054	3,519		3,032					3,150			
Employees	1,704	1,846	1,424	1,531*	987	958	931	937	937	923	888	905

* not restated for new corporate structure

Group Income Statement

in € million	Year	Year	Year	Year	Year				Year	Year	Year	Year
	FY 2010*	FY 2011*	FY 2012*	FY 2013	Q1 2014	Q2 2014	Q3 2014	Q4 2014	FY 2014	Q1 2015	Q2 2015	Q3 2015
Sales	13,300	14,540	13,365	12,708	3,201	3,247	3,243	3,226	12,917	3,425	3,519	3,365
Cost of sales	-9,440	-10,247	-9,457	-9,111	-2,314	-2,335	-2,322	-2,337	-9,308	-2,317	-2,345	-2,245
Gross profit on sales	3,860	4,293	3,908	3,597	887	912	921	889	3,609	1,108	1,174	1,120
Selling expenses	-1,198	-1,242	-1,286	-1,294	-315	-318	-324	-332	-1,289	-341	-371	-352
Research and development expenses	-338	-365	-382	-394	-98	-104	-102	-109	-413	-101	-104	-102
General administrative expenses	-606	-663	-634	-631	-151	-149	-149	-152	-601	-160	-184	-166
Other operating income	968	1,021	1,486	490	50	41	73	87	252	115	211	41
Other operating expenses	-1,347	-1,207	-1,277	-719	-77	-138	-129	-151	-495	-174	-119	-143
Result from investments recognized at equity	54	80	62	9	3	5	5	1	14	1	1	-16
Income before financial result and income taxes, continuing operations = EBIT	1,339	1,837	1,815	1,058	299	249	295	233	1,077	448	608	382
Financial Result	-364	-294	-259	-249	-83	-63	-63	-24	-235	-63	-51	-86
Income before income taxes, continuing operations	975	1,543	1,556	809	216	186	232	209	842	385	557	296
Income taxes	-175	-451	-453	-224	-63	-70	-64	-56	-252	-115	-133	-105
Income after taxes, continuing operations	800	1,092	1,103	585	153	116	168	153	590	270	424	191
Income after taxes, discontinued operations	-7	-78	65	1,428	17	26	-54	2	-9	-11	-5	0
Income after taxes	793	1,014	1,168	2,013	170	142	114	155	581	259	419	191
thereof attributable to non-controlling interests	59	3	3	-41	4	3	3	3	13	3	1	3
Shareholders of EVONIK Industries AG (net income)	734	1,011	1,165	2,054	166	139	111	152	568	256	418	188
EPS	1.58	2.17	2.50	4.41	0.36	0.30	0.24	0.33	1.22	0.55	0.90	0.40

* not restated for new corporate structure

Group Adjusted Income Statement

in € million	Year FY 2010*	Year FY 2011*	Year FY 2012*	Year FY 2013	Q1 2014	Q2 2014	Q3 2014	Q4 2014	Year FY 2014	Q1 2015	Q2 2015	Q3 2015
Sales	13,300	14,540	13,365	12,708	3,201	3,247	3,243	3,226	12,917	3,425	3,519	3,365
Adjusted EBITDA	2,365	2,768	2,467	1,989	465	471	500	446	1,882	650	661	653
Depreciation and amortization	726	669	-590	-591	-147	-150	-151	-178	-626	-165	-175	-180
Adjusted EBIT	1,639	2,099	1,867	1,398	318	321	349	268	1,256	485	486	473
Adjusted net interest result	-428	-381	-321	-255	-52	-59	-63	-17	-192	-56	-40	-53
Adjusted other financial result				6	-7	-4	1	-6	-17	7	-9	-5
Adjusted net financial result				-249	-59	-63	-62	-23	-209	-49	-49	-58
Depreciation and amortization on intangible assets				84	20	17	10	12	59	9	10	10
Adjusted Income before income taxes, continuing operations	1,211	1,718	1,566	1,233	279	275	297	257	1,106	445	447	425
Adjusted income taxes, continuing operations	-217	-454	-445	-355	-80	-92	-77	-65	-313	-122	-139	-126
Adjusted income after taxes	994	1,264	1,121	878	199	183	220	192	793	323	308	299
Adjusted non-controlling interest	-59	-8	-45	-14	-3	-2	-3	-4	-11	-3	-1	-3
Adjusted net income	935	1,256	1,076	864	196	181	217	188	782	320	307	296
Adjusted EPS	2.01	2.70	2.31	1.85	0.42	0.39	0.47	0.40	1.68	0.69	0.66	0.64

* not restated for new P&L structure

Adjustments

in € million	Year FY 2010	Year FY 2011	Year FY 2012	Year FY 2013	Q1 2014	Q2 2014	Q3 2014	Q4 2014	Year FY 2014	Q1 2015	Q2 2015	Q3 2015
Restructuring	-64	-30	132	-191	-5	-21	-32	-29	-86	-8	-14	-20
Impairment losses/reversal of impairment losses	-72	-131	-167	-15	0	-22	-13	-1	-37	-24	1	-24
Acquisition / divestment of shareholdings	0	-33	8	-41	0	0	2	-1	1	0	142	0
Other	-100	19	17	-93	-14	-29	-11	-4	-57	-5	-7	-47
=Adjustments	-236	-175	-10	-340	-19	-72	-54	-35	-179	-37	122	-91

Group Balance Sheet

Assets

in € million	Year FY 2010	Year FY 2011	Year FY 2012	Year FY 2013	Q1 2014	Q2 2014	Q3 2014	Year FY 2014	Q1 2015	Q2 2015	Q3 2015
Intangible assets	3,486	3,272	3,190	3,038	3,054	3,055	3,089	3,100	3,182	3,175	3,164
Property, plant and equipment	5,983	5,901	6,117	4,832	4,892	5,038	5,305	5,515	5,784	5,712	5,632
Investments recognized at equity	562	1,057	1,122	878	867	872	392	357	359	59	47
Financial assets	108	255	197	150	148	152	90	83	94	92	114
Deferred tax assets	518	477	842	837	1,041	1,010	1,240	1,127	1,448	1,017	1,110
Other income tax assets	23	23	21	13	14	14	13	11	13	14	14
Other receivables	59	41	35	30	32	39	43	58	57	60	56
Non-current assets	10,739	11,026	11,524	9,778	10,048	10,180	10,172	10,251	10,937	10,129	10,137
Inventories	1,585	1,645	1,648	1,594	1,613	1,653	1,765	1,778	1,813	1,777	1,780
Other income tax assets	47	60	121	188	172	197	205	211	169	209	112
Trade accounts receivable	1,826	1,711	1,687	1,626	1,768	1,816	1,816	1,720	2,051	2,075	1,964
Other receivables	257	358	325	278	304	342	346	303	336	345	306
Financial assets	484	688	1,086	748	751	716	687	449	769	436	388
Cash and cash equivalents	1,103	1,409	741	1,527	1,575	881	1,495	921	1,614	1,777	2,342
	5,302	5,871	5,608	5,961	6,183	5,605	6,314	5,382	6,752	6,619	6,892
Assets held for sale	4,502	47	34	144	124	52	54	52	41	31	33
Current assets	9,804	5,918	5,642	6,105	6,307	5,657	6,368	5,434	6,793	6,650	6,925
Total assets	20,543	16,944	17,166	15,883	16,355	15,837	16,540	15,685	17,730	16,779	17,062

Liabilities

in € million	Year FY 2010	Year FY 2011	Year FY 2012	Year FY 2013	Q1 2014	Q2 2014	Q3 2014	Year FY 2014	Q1 2015	Q2 2015	Q3 2015
Issued capital	466	466	466	466	466	466	466	466	466	466	466
Reserves	4,910	5,515	4,892	6,292	5,983	5,761	5,630	5,961	5,861	6,712	6,619
Equity attributable to shareholders of Evonik Industries AG	5,376	5,981	5,358	6,758	6,449	6,227	6,096	6,427	6,327	7,178	7,085
Equity attributable to non-controlling interests	593	93	111	78	76	84	92	95	99	95	96
Total equity	5,969	6,074	5,469	6,836	6,525	6,311	6,188	6,522	6,426	7,273	7,181
Provisions for pensions and other post-employment benefits	3,279	2,805	4,380	3,331	3,971	3,877	4,416	3,953	4,875	3,489	3,784
Other provisions	956	1,014	799	800	873	878	936	903	916	954	922
Deferred tax liabilities	502	481	413	412	419	411	417	449	450	441	449
Other income tax liabilities	70	70	115	148	156	174	183	199	207	224	226
Financial liabilities	2,915	2,745	1,464	627	636	653	683	666	1,453	1,437	1,422
Other payables	405	369	309	81	80	69	70	71	106	95	103
Non-current liabilities	8,127	7,484	7,480	5,399	6,135	6,062	6,705	6,241	8,007	6,640	6,906
Other provisions	1,467	1,174	1,130	979	999	768	853	957	1,042	803	1,017
Other income tax liabilities	345	352	223	158	183	169	207	105	149	177	188
Financial liabilities	307	402	1,483	1,037	1,063	1,091	1,197	469	696	465	412
Trade accounts payable	1,088	1,086	1,096	1,089	1,063	1,071	1,016	1,126	1,046	1,028	980
Other payables	273	284	272	282	314	347	354	247	350	388	370
	3,480	3,298	4,204	3,545	3,622	3,446	3,627	2,904	3,283	2,861	2,967
Liabilities associated with assets held for sale	2,967	88	13	103	73	20	20	18	14	5	8
Current liabilities	6,447	3,386	4,217	3,648	3,695	3,464	3,647	2,922	3,297	2,866	2,975
Total equity and liabilities	20,543	16,944	17,166	15,883	16,355	15,837	16,540	15,685	17,730	16,779	17,062

Group Cash Flow Statement

in € million	Year FY 2010*	Year FY 2011*	Year FY 2012*	Year FY 2013	Q1 2014	Q2 2014	Q3 2014	Q4 2014	Year FY 2014	Q1 2015	Q2 2015	Q3 2015
Income before financial result and income taxes, continuing operations = EBIT	1,339	1,837	1,815	1,058	299	249	295	233	1,077	448	608	382
Depreciation, amortization, impairment losses/reversal of impairment losses on non-current assets	799	785	745	638	147	173	164	172	656	191	177	188
Result from investments recognized at equity				-9	-3	-5	-5	-1	-14	-1	-1	16
Gains/losses on disposal of non current assets	-21	5	27	0	0	7	-7	-4	-4	1	-148	2
Change in inventories	-179	-255	-100	-102	-19	-27	-62	18	-90	55	3	-42
Change in trade accounts receivable	-247	-121	-22	-42	-131	-37	36	103	-29	-244	-54	82
Change in trade accounts payable and current advance payments received from customers	240	76	-25	-11	36	13	-100	79	28	-53	-21	-30
Change in provisions for pensions and other post-employment benefits	-176	-200	-207	-132	-32	-35	-55	-43	-165	-36	-24	-57
Change in other provisions	241	-76	-142	-14	36	-222	75	68	-43	51	-179	147
Change in miscellaneous assets/liabilities	-75	-108	-169	124	-3	-42	38	-62	-70	86	-41	47
Cash outflows for interest	-199	-194	-143	-158	-10	-19	-12	-73	-114	-12	-31	-13
Cash inflows from interest	34	32	29	13	5	3	2	3	13	2	4	3
Cash inflows from dividends	55	58	37	6	0	16	0	4	20	2	16	0
Cash inflows/outflows for income taxes	-240	-404	-450	-337	-27	-93	-57	-53	-230	-45	-142	-8
Cash flow from operating activities, continuing operations	1,571	1,435	1,395	1,034	298	-19	312	444	1,035	445	167	717
Cash flow from operating activities, discontinued operations	504	-126	25	21	17	12	2	0	31	1	2	0
Cash flow from operating activities	2,075	1,309	1,420	1,055	315	-7	314	444	1,066	446	169	717
Cash outflows for investments in intangible assets, property, plant and equipment, investment property	-769	-885	-905	-1,083	-258	-263	-243	-331	-1,095	-266	-180	-209
Cash outflows for investments in shareholdings	-55	-134	-30	-21	-39	-3	-65	-7	-114	-3	-37	-2
Cash inflows from divestments of intangible assets, property, plant and equipment, investment property	53	62	42	43	2	0	0	15	17	3	5	5
Cash inflows/outflows from divestments of shareholdings	63	1,021	59	1,072	16	-38	581	19	578	3	420	-3
Cash inflows/outflows relating to securities, deposits and loans	-364	-262	-238	493	-4	2	19	231	248	-242	272	72
Cash outflows to fund the contractual trust arrangement	-200	-400	-400	-200	0	0	0	-209	-209	0	-10	-8
Cash flow from investing activities, continuing operations	-1,111	-612	-1,472	304	-283	-302	292	-282	-575	-505	470	-145
Cash flow from investing activities, discontinued operations	-161	14	-149	59	-1	0	0	0	-1	0	0	0
Cash flow from investing activities	-1,272	-598	-1,621	363	-284	-302	292	-282	-576	-505	470	-145
Cash inflows/outflows relating to capital contributions	26	18	0	2	0	0	0	0	0	0	0	1
Cash outflows for dividends to shareholders of Evonik Industries AG	-320	-400	-425	-429	0	-466	0	0	-466	0	-466	0
Cash outflows for dividends to non-controlling interests	-24	-14	-11	-6	-3	0	0	-2	-5	-7	-3	0
Cash inflows/outflows from changes in ownership interests in subsidiaries without loss of control	0	-3	0	-2	0	0	0	0	0	0	0	0
Cash outflows for the purchase of treasury shares	0	0	0	0	-6	-7	0	0	-13	-7	-7	0
Cash inflows from the sale of treasury shares	0	0	0	0	0	13	0	0	13	0	15	0
Cash inflows from the addition of financial liabilities	355	264	135	723	112	27	9	59	207	795	30	29
Cash outflows for repayment of financial liabilities	-414	-501	-187	-1,329	-87	0	-13	-791	-891	-48	-38	-25
Cash flow from financing activities, continuing operations	-228	-628	-488	-1,041	16	-433	-4	-734	-1,155	733	-469	5
Cash flow from financing activities, discontinued operations	-149	-8	20	418	0	0	0	0	0	0	0	0
Cash flow from financing activities	-377	-636	-468	-623	16	-433	-4	-734	-1,155	733	-469	5
Change in cash and cash equivalents	426	75	-669	795	47	-742	602	-572	-665	674	170	577
Cash and cash equivalents as of beginning of period	885	1,351	1,411	793	1,572	1,618	881	1,495	1,572	921	1,614	1,778
Change in cash and cash equivalents	426	75	-669	795	47	-742	602	-572	-665	674	170	577
Changes in exchange rates and other changes in cash and cash equivalents	40	-15	-1	-16	-1	5	12	-2	14	19	-6	-12
Cash and cash equivalents as of end of period	1,351	1,411	741	1,572	1,618	881	1,495	921	921	1,614	1,778	2,343
Cash and cash equivalents included in assets held for sale	-248	-2	0	-45	-43	0	0	0	0	0	-1	-1
Cash and cash equivalents as on the balance sheet as of end of period	1,103	1,409	741	1,527	1,575	881	1,495	921	921	1,614	1,777	2,342

* not restated for new P&L structure

Group Net Financial Position

in € million	Year FY 2010	Year FY 2011	Year FY 2012	Year FY 2013	Q1 2014	Q2 2014	Q3 2014	Year FY 2014	Q1 2015	Q2 2015	Q3 2015	Notes of the annual report 2014
Non-current financial liabilities	-2,913	-2,657	-1,397	-627	-634	-648	-665	-639	-1,397	-1,393	-1,382	(7.12)
Current financial liabilities	-260	-249	-1,437	-979	-1,013	-1,037	-1,053	-290	-320	-304	-300	(7.12)
Financial debt	-3,173	-2,906	-2,834	-1,606	-1,647	-1,685	-1,718	-929	-1,717	-1,697	-1,682	
- Cash and cash equivalents	1,103	1,409	741	1,527	1,575	881	1,495	921	1,614	1,777	2,342	(7.8)
- Current securities	388	649	928	635	639	642	630	367	640	365	266	(10.2)
- Other financial assets	5	5	2	15	16	12	9	21	11	14	17	
Financial assets	1,469	2,063	1,671	2,177	2,230	1,535	2,134	1,329	2,265	2,156	2,645	
Net financial debt/cash as stated on the balance sheet	-1,677	-843	-1,163	571	583	-150	416	400	548	459	963	