

Vara Research - Evonik Earnings Estimates for Q4 2023



	Q4 2022	Q4 2023 E	FY 2022	FY 2023 E
in € m				
Sales				
Group	4340	3811	18488	15473
Specialty Additives	906	807	4184	3516
Nutrition & Care	1111	969	4237	3672
Smart Materials	1256	1131	5240	4538
Performance Materials	666	586	3253	2603
Technology & Infrastructure / Other	401	275	1574	1101
Adjusted EBITDA				
Group	413	325	2490	1669
Specialty Additives	188	140	946	680
Nutrition & Care	122	104	677	378
Smart Materials	124	122	743	543
Performance Materials	63	23	350	138
Technology & Infrastructure / Other	-85	-63	-226	-70
Adjusted EBIT				
Group	80	37	1350	527
Specialty Additives	139	93	753	493
Nutrition & Care	48	28	405	117
Smart Materials	21	34	416	188
Performance Materials	31	-4	225	25
Technology & Infrastructure / Other	-159	-114	-449	-297
Adjusted net income	94	-43	1054	377
Adjusted EPS (in Euro)	0.20	-0.10	2.26	0.81

For further details please see

<http://corporate.evonik.de/en/investor-relations/share/analysts-estimates/Pages/default.aspx>

Disclaimer

As of January 31st, 2024

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