

Vara Research - Evonik Earnings Estimates for Q3 2023



	Q3 2022	Q3 2023 E	FY 2022	FY 2023 E
in € m				
Sales				
Group	4878	3978	18488	15734
Specialty Additives	1113	903	4184	3574
Nutrition & Care	1062	940	4237	3663
Smart Materials	1365	1136	5240	4619
Performance Materials	797	645	3253	2697
Technology & Infrastructure / Other	541	300	1574	1164
Adjusted EBITDA				
Group	615	456	2490	1709
Specialty Additives	243	182	946	721
Nutrition & Care	148	99	677	340
Smart Materials	188	136	743	548
Performance Materials	63	26	350	138
Technology & Infrastructure / Other	-27	10	-226	-45
Adjusted EBIT				
Group	342	173	1350	545
Specialty Additives	194	136	753	540
Nutrition & Care	82	33	405	79
Smart Materials	111	60	416	206
Performance Materials	31	-9	225	3
Technology & Infrastructure / Other	-76	-54	-449	-269
Adjusted net income	253	129	1054	420
Adjusted EPS (in Euro)	0,54	0,28	2,26	0,90

For further details please see

<http://corporate.evonik.de/en/investor-relations/share/analysts-estimates/Pages/default.aspx>

Disclaimer

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