

## Vara Research - Evonik Earnings Estimates for Q3 2021



	Q3 2020	Q3 2021 E	FY 2020	FY 2021 E
in € m				
<b>Sales</b>				
<b>Group</b>	2,917	<b>3,544</b>	12,199	<b>14,005</b>
Specialty Additives	777	<b>893</b>	3,225	<b>3,582</b>
Nutrition & Care	715	<b>819</b>	2,992	<b>3,255</b>
Smart Materials	790	<b>950</b>	3,235	<b>3,734</b>
Performance Materials	444	<b>697</b>	1,983	<b>2,599</b>
Technology & Infrastructure / Other	191	<b>193</b>	764	<b>769</b>
<b>Adjusted EBITDA</b>				
<b>Group</b>	519	<b>641</b>	1,906	<b>2,394</b>
Specialty Additives	214	<b>230</b>	857	<b>942</b>
Nutrition & Care	140	<b>186</b>	560	<b>669</b>
Smart Materials	137	<b>175</b>	529	<b>674</b>
Performance Materials	28	<b>95</b>	88	<b>295</b>
Technology & Infrastructure / Other	0	<b>-47</b>	-128	<b>-182</b>
<b>Adjusted EBIT</b>				
<b>Group</b>	269	<b>379</b>	890	<b>1,365</b>
Specialty Additives	171	<b>186</b>	681	<b>766</b>
Nutrition & Care	79	<b>123</b>	301	<b>421</b>
Smart Materials	73	<b>109</b>	270	<b>397</b>
Performance Materials	-5	<b>51</b>	-45	<b>162</b>
Technology & Infrastructure / Other	-49	<b>-92</b>	-317	<b>-385</b>
<b>Adjusted net income</b>	186	<b>257</b>	640	<b>917</b>
<b>Adjusted EPS (in Euro)</b>	0.40	<b>0.55</b>	1.37	<b>1.97</b>

For further details please see

<http://corporate.evonik.de/en/investor-relations/share/analysts-estimates/Pages/default.aspx>

### Disclaimer

As of October 18, 2021

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