

## Vara Research - Evonik Earnings Estimates for Q2 2023



	Q2 2022	Q2 2023 E	FY 2022	FY 2023 E
in € m				
<b>Sales</b>				
<b>Group</b>	4772	<b>4081</b>	18488	<b>16791</b>
Specialty Additives	1116	<b>961</b>	4184	<b>3843</b>
Nutrition & Care	1027	<b>886</b>	4237	<b>3836</b>
Smart Materials	1335	<b>1156</b>	5240	<b>4876</b>
Performance Materials	945	<b>723</b>	3253	<b>2813</b>
Technology & Infrastructure / Other	349	<b>334</b>	1574	<b>1460</b>
<b>Adjusted EBITDA</b>				
<b>Group</b>	728	<b>448</b>	2490	<b>1898</b>
Specialty Additives	263	<b>200</b>	946	<b>796</b>
Nutrition & Care	185	<b>80</b>	677	<b>374</b>
Smart Materials	219	<b>150</b>	743	<b>679</b>
Performance Materials	142	<b>50</b>	350	<b>192</b>
Technology & Infrastructure / Other	-81	<b>-24</b>	-226	<b>-129</b>
<b>Adjusted EBIT</b>				
<b>Group</b>	456	<b>182</b>	1350	<b>757</b>
Specialty Additives	214	<b>157</b>	753	<b>619</b>
Nutrition & Care	120	<b>17</b>	405	<b>131</b>
Smart Materials	144	<b>76</b>	416	<b>316</b>
Performance Materials	111	<b>24</b>	225	<b>78</b>
Technology & Infrastructure / Other	-133	<b>-88</b>	-449	<b>-374</b>
<b>Adjusted net income</b>	351	<b>136</b>	1054	<b>588</b>
<b>Adjusted EPS (in Euro)</b>	0.75	<b>0.29</b>	2.26	<b>1.26</b>

For further details please see

<http://corporate.evonik.de/en/investor-relations/share/analysts-estimates/Pages/default.aspx>

### Disclaimer

As of July 7th, 2023

This document has been issued by Vara Research GmbH for information purposes only and is not intended to constitute investment advice. It is based on estimates and forecasts of various analysts regarding revenues, earnings and business developments of the relevant company.

The company did not participate in the compilation of the estimates and it does not endorse them. Such estimates and forecasts cannot be independently verified by reason of the subjective character. Vara Research GmbH gives no guarantee, representation or warranty and is not responsible or liable as to its accuracy and completeness.