

Vara Research - Evonik Earnings Estimates for Q1 2024

	Q1 2023	Q1 2024 E	FY 2023	FY 2024 E
in € m				
Sales				
Group	4005	3883	15267	15313
Specialty Additives	921	884	3520	3525
Nutrition & Care	886	948	3611	3829
Smart Materials	1188	1129	4461	4482
Performance Materials	707	665	2549	2432
Technology & Infrastructure / Other	303	300	1126	1166
Adjusted EBITDA				
Group	409	450	1656	1872
Specialty Additives	168	162	673	684
Nutrition & Care	76	134	389	520
Smart Materials	164	140	540	571
Performance Materials	37	27	111	130
Technology & Infrastructure / Other	-36	-15	-57	-27
Adjusted EBIT				
Group	130	169	521	754
Specialty Additives	121	117	489	495
Nutrition & Care	13	73	147	258
Smart Materials	79	54	181	216
Performance Materials	8	-3	4	33
Technology & Infrastructure / Other	-91	-65	-300	-269
Adjusted net income	115	121	370	513
Adjusted EPS (in Euro)	0.25	0.26	0.79	1.10

For further details please see

<http://corporate.evonik.de/en/investor-relations/share/analysts-estimates/Pages/default.aspx>

Disclaimer

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