



Amino acids are "essential"! Stable trends drive demand



Population growth

A growing population means a growing demand for meat, eggs, milk, and fish



Resource-efficient animal feeding

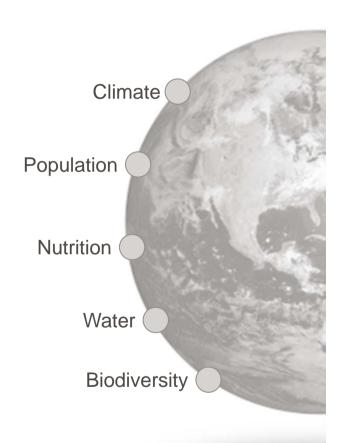
Limited natural resources must be used as efficiently as possible



Sustainable nutrition

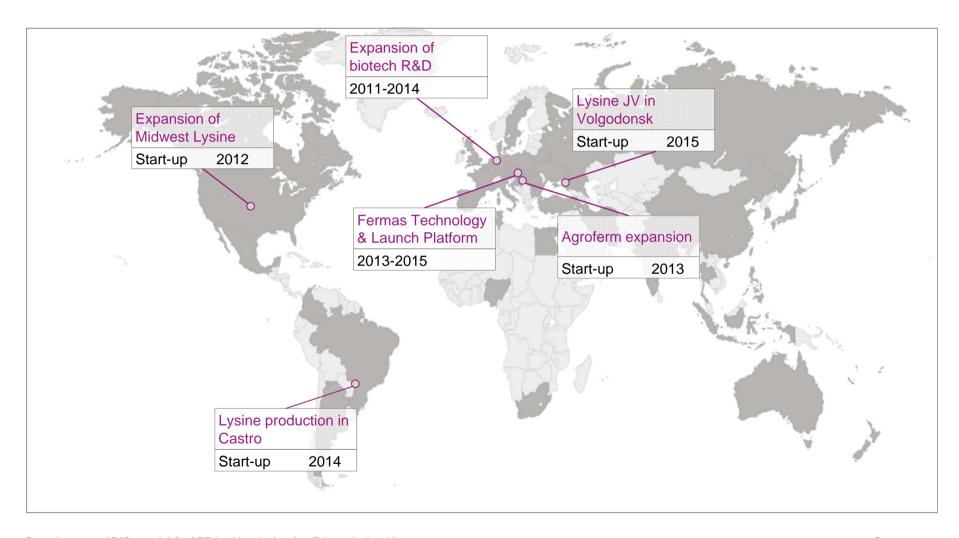
Healthy nutrition, with adequate animal protein, that is affordable and available over the long term





Biotech investment projects in the Health & Nutrition Business Unit





From production organism to production process



Input

T, pH, shear stress, P/V

pO₂ airflow

Concentration of S, P, Mg, Na, K, Fe, Zn, Co, etc.

Feed of C-source, N-source and base/acid

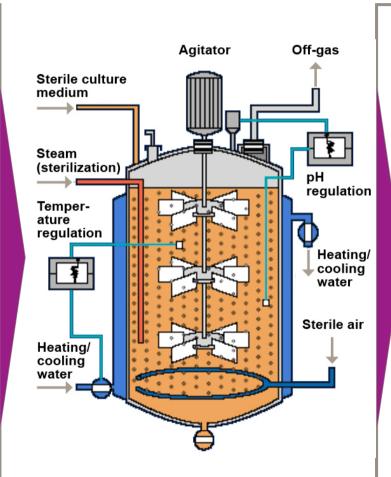
Quality of water and other raw materials

Solubility and oxidation of salts and vitamins

Product concentration

Byproduct concentration

Osmotic pressure



Output

Product formation

Byproduct formation

Growth of organism

Product form

Foaming

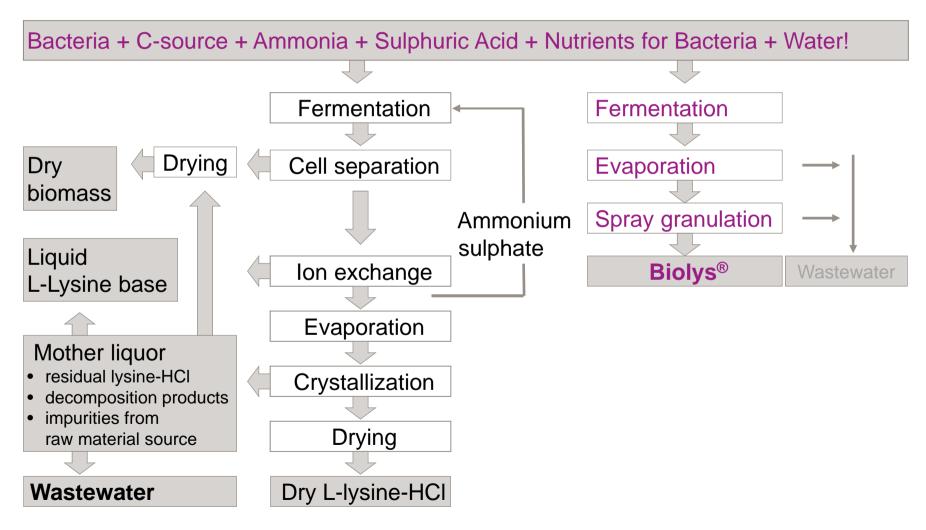
Crystallization

Process efficiency

Viscosity

Biolys® production compared with conventional production



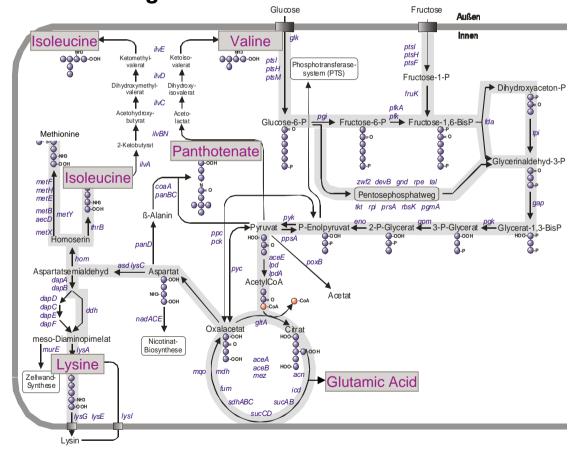


The art of targeted optimization of metabolism



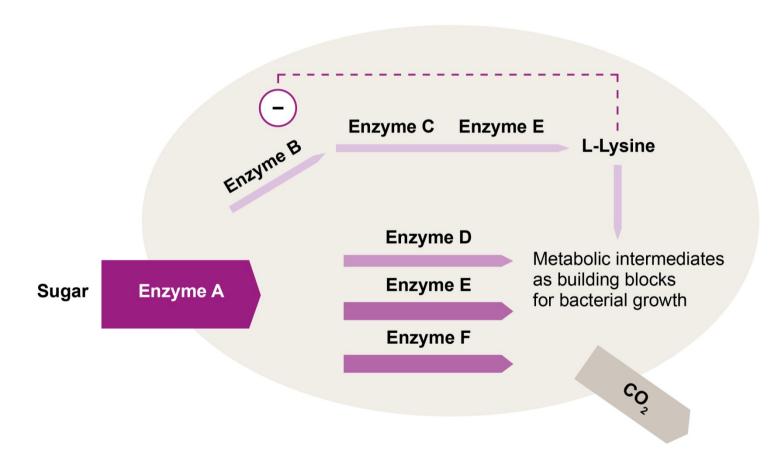
- Amplify biosynthetic pathways
- Slow down side-reactions
- Avoid feed back inhibition
- Balance precursor supply and side reactions
- Enhance net export into the medium

E. coli & C. glutamicum



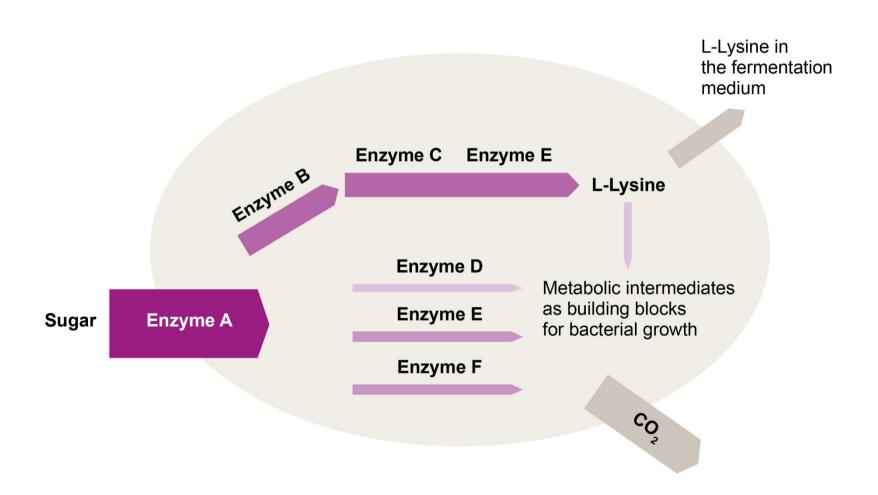
How can speed and efficiency be optimized?





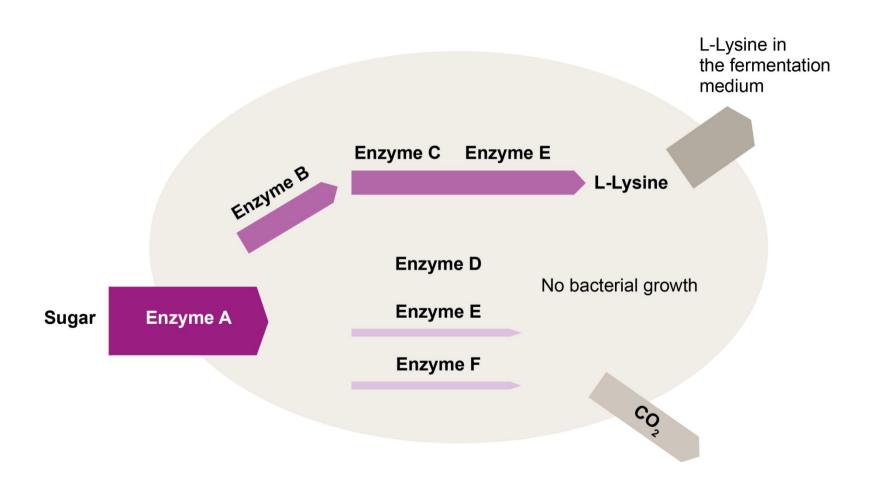
Good bacterial growth negatively impacts efficiency





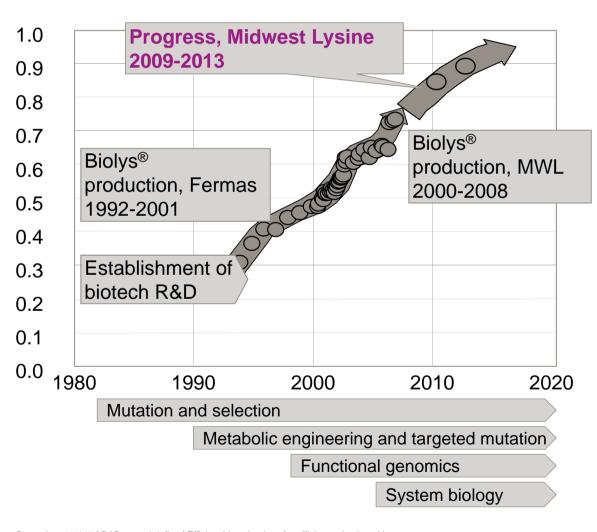
Minimized growth is at the expense of process speed





Expanded biotech expertise drives progress in productivity





Technological development of industrial fermentation

= f (yield, product concentration, productivity)

Expanded biotech expertise drives progress in productivity



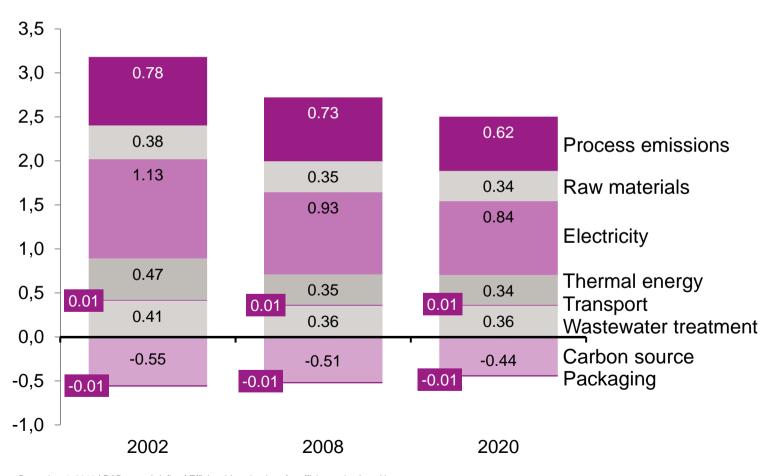
- Continuous improvement in production costs and process efficiency
- Continuous improvement of lysine content at the same level of value using the other components of Biolys[®]
- Continuous improvement of product properties for use in feed production



Increase in efficiency of the Biolys[®] production process, 2002-2020



Climate warming potential [kg CO₂e/kg]



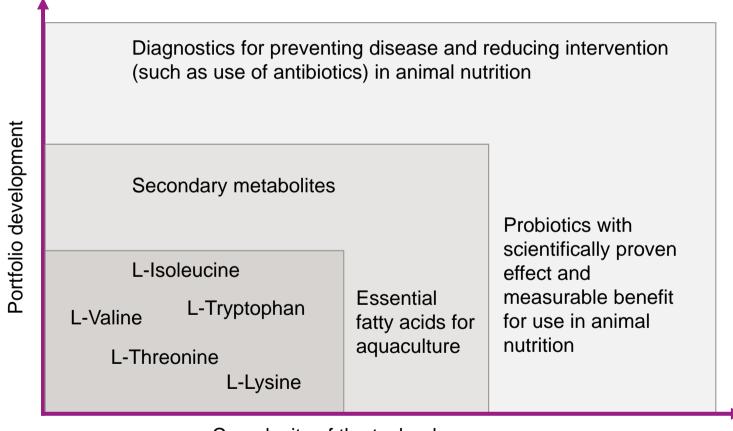


Evonik. Power to create.



Evonik is working on solutions that go beyond amino acids





Complexity of the technology

