

Vara Research - Evonik Earnings Estimates for Q4 2015



	Q4 2014	Q4 2015 E	FY 2014	FY 2015 E
in € m				
Sales				
Group	3.226	3.367	12.917	13.675
Nutrition & Care	1.114	1.224	4.075	4.941
Resource Efficiency	971	1.037	4.040	4.315
Performance Materials	883	853	3.827	3.500
Services	235	226	906	851
Corporate / Other / Consolidation	23	28	69	70
Adjusted EBITDA				
Group	446	501	1.882	2.465
Nutrition & Care	269	320	847	1.436
Resource Efficiency	175	191	836	905
Performance Materials	72	63	325	311
Services	16	22	151	145
Corporate / Other / Consolidation	-86	-80	-277	-317
Adjusted EBIT				
Group	268	320	1.256	1.764
Nutrition & Care	220	250	685	1.204
Resource Efficiency	120	135	642	688
Performance Materials	35	32	204	182
Services	-12	-3	49	40
Corporate / Other / Consolidation	-95	-92	-324	-344
Adjusted net income	188	177	782	1.100
Adjusted EPS (in Euro)	0,40	0,38	1,68	2,36

For further details please see

<http://corporate.evonik.de/en/investor-relations/share/analysts-estimates/Pages/default.aspx>

Disclaimer

As of January 26, 2016

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