

Vara Research - Evonik Earnings Estimates for Q3 2014



	Q3 2013	Q3 2014 E
Sales		
Group	3.198	3.279,9
Consumer, Health & Nutrition	1.034	1.040,6
Resource Efficiency	795	818,9
Specialty Materials	1.132	1.177,3
Services	219	220,0
Corporate / Other / Consolidation	18	21,5
Adjusted EBITDA		
Group	517	485,0
Consumer, Health & Nutrition	215	206,0
Resource Efficiency	169	180,0
Specialty Materials	147	121,0
Services	50	51,0
Corporate / Other / Consolidation	-64	-77,0
Adjusted EBIT		
Group	372	323,0
Consumer, Health & Nutrition	178	165,0
Resource Efficiency	141	149,0
Specialty Materials	107	81,0
Services	27	28,0
Corporate / Other / Consolidation	-81	-91,3
Adjusted net income	206	195,0
Adjusted EPS (in Euro)	0,44	0,42

For further details please see

<http://corporate.evonik.de/en/investor-relations/share/analysts-estimates/Pages/default.aspx>

Disclaimer

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