

Vara Research - Evonik Earnings Estimates for Q2 2016



	Q2 2015	Q2 2016 E	FY 2016 E
in € m			
Sales			
Group	3,519	3,212	12,665
Nutrition & Care	1,248	1,070	4,342
Resource Efficiency	1,110	1,120	4,327
Performance Materials	938	845	3,229
Services	211	175	704
Corporate / Other / Consolidation	12	12	41
Adjusted EBITDA			
Group	661	559	2,116
Nutrition & Care	381	261	1,074
Resource Efficiency	254	255	926
Performance Materials	82	83	279
Services	28	37	148
Corporate / Other / Consolidation	-84	-80	-324
Adjusted EBIT			
Group	486	381	1,417
Nutrition & Care	324	202	869
Resource Efficiency	200	200	705
Performance Materials	51	48	139
Services	2	9	34
Corporate / Other / Consolidation	-91	-87	-351
Adjusted net income	307	240	869
Adjusted EPS (in Euro)	0.66	0.51	1.86

For further details please see

<http://corporate.evonik.de/en/investor-relations/share/analysts-estimates/Pages/default.aspx>

Disclaimer

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