


Vara Research - Evonik Earnings Estimates for Q2 2015

 Vara Research <small>CREATING TRUST</small>	Q2 2014	Q2 2015 E
in € m		
Sales		
Group	3,247	3,548
Nutrition & Care	983	1,263
Resource Efficiency	1,043	1,147
Performance Materials	979	906
Services	223	224
Corporate / Other / Consolidation	19	19
Adjusted EBITDA		
Group	471	664
Nutrition & Care	186	365
Resource Efficiency	226	250
Performance Materials	83	82
Services	45	45
Corporate / Other / Consolidation	-69	-74
Adjusted EBIT		
Group	321	488
Nutrition & Care	148	317
Resource Efficiency	178	195
Performance Materials	57	46
Services	21	18
Corporate / Other / Consolidation	-83	-92
Adjusted net income	181	309
Adjusted EPS (in Euro)	0.39	0.66

For further details please see

<http://corporate.evonik.de/en/investor-relations/share/analysts-estimates/Pages/default.aspx>

Disclaimer

As of July 16, 2015

This document has been issued by Vara Research GmbH for information purposes only and is not intended to constitute investment advice. It is based on estimates and forecasts of various analysts regarding revenues, earnings and business developments of the relevant company.

The company did not participate in the compilation of the estimates and it does not endorse them. Such estimates and forecasts cannot be independently verified by reason of the subjective character. Vara Research GmbH gives no guarantee, representation or warranty and is not responsible or liable as to its accuracy and completeness.