


Vara Research - Evonik Earnings Estimates for Q1 2017

 Vara Research <small>CREATING TRUST</small>	Q1 2016	Q1 2017 E	FY 2016	FY 2017 E
in € m				
Sales				
Group	3.106	3.520	12.732	14.318
Nutrition & Care	1.047	1.089	4.316	4.701
Resource Efficiency	1.120	1.322	4.473	5.283
Performance Materials	722	909	3.245	3.608
Services	166	166	683	683
Corporate / Other / Consolidation	1	3	15	15
Adjusted EBITDA				
Group	565	602	2.165	2.324
Nutrition & Care	293	191	1.006	859
Resource Efficiency	256	303	977	1.162
Performance Materials	64	159	371	514
Services	35	35	151	143
Corporate / Other / Consolidation	-83	-85	-340	-346
Adjusted EBIT				
Group	389	404	1.448	1.523
Nutrition & Care	240	131	795	611
Resource Efficiency	200	238	751	906
Performance Materials	30	118	234	368
Services	7	6	32	27
Corporate / Other / Consolidation	-88	-88	-364	-373
Adjusted net income	254	244	930	937
Adjusted EPS (in Euro)	0,55	0,52	1,99	2,01

For further details please see

<http://corporate.evonik.de/en/investor-relations/share/analysts-estimates/Pages/default.aspx>

Disclaimer

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