


Vara Research - Evonik Earnings Estimates for Q1 2016

 Vara Research <small>CREATING TRUST</small>	Q1 2015	Q1 2016 E	FY 2016 E
in € m			
Sales			
Group	3,425	3,132	13,017
Nutrition & Care	1,229	1,057	4,534
Resource Efficiency	1,124	1,135	4,371
Performance Materials	851	757	3,123
Services	207	166	725
Corporate / Other / Consolidation	14	13	41
Adjusted EBITDA			
Group	650	550	2,123
Nutrition & Care	353	285	1,122
Resource Efficiency	244	247	922
Performance Materials	72	56	254
Services	46	39	152
Corporate / Other / Consolidation	-65	-80	-326
Adjusted EBIT			
Group	485	366	1,410
Nutrition & Care	302	228	882
Resource Efficiency	192	191	694
Performance Materials	42	20	88
Services	20	11	33
Corporate / Other / Consolidation	-71	-92	-344
Adjusted net income	320	229	873
Adjusted EPS (in Euro)	0.69	0.49	1.87

For further details please see

<http://corporate.evonik.de/en/investor-relations/share/analysts-estimates/Pages/default.aspx>

Disclaimer

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